

NEW PRACTICE CHECKLIST

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ASSEMBLE YOUR DENTAL ADVISOR TEAM

- ☐ CPA
- ☐ Consultant
- ☐ Attorney
- ☐ Insurance Agent
- ☐ Banker
- ☐ Financial Coach/
Planner
- ☐ Find dental team at [ADMC.net](https://admc.net)
- ☐ Need Help? Reach Out to Us!

CONTINUE LEARNING

- ☐ Attend Dental Industry conferences and workshops
- ☐ Find a dental study group or 2
- ☐ Invest in continuing education for business, leadership, and clinical skills by establishing a CE budget.

INSURE FUTURE INCOME

- ☐ Protect your multimillion-dollar earning potential with disability income insurance.
- ☐ Choose non-cancellable, guaranteed renewable policies with COLA and benefit purchase options.

We can help [CLICK HERE](#) to get started

MAINTAIN YOUR CREDIT

- ☐ Check your credit score and reports for free at CreditKarma.com or AnnualCreditReport.com.
- ☐ Use banking apps for quick credit score checks and maintain a 750+ FICO for practice financing.
- ☐ Set up automatic payments to avoid missed payments and build strong credit history.

[Schedule your FREE consultation with us](#) to get started!

www.e2efinancial.com

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