

**Andres M. Romero, ChFC, CFP®**  
**Financial Coach to Dentists**

**Helping dentists and their  
families pursue their financial  
goals since 2005.**



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**Speaking Topics:**

**Dentistry's #1 Concern:  
Hiring & Retaining Staff -  
How Great Benefits Can  
Help**

**Tax Benefits Abound!  
Are YOU Benefitting?**

**Your Financial Report  
Card:  
The Importance of Timely  
P&Ls and Balance Sheets**

Andrés Romero, ChFC, CFP® has more than 20 years of experience helping dental practices manage their success through his comprehensive blend of financial planning and business coaching. Having specialized in helping dental practices, Andrés knows the unique issues and challenges dentists face. He has become known as an industry authority for financial advice and has developed specific strategies, tools and systems to help dentists take their practice to the next level.

It's the combination of financial planning and business coaching that sets Andrés and E2E Financial apart and makes his advice and connections so valuable.

Andrés' approach is not solely about investments; it involves looking at the whole picture of the dentists he serves and offering practical solutions that seek to improve the efficiency and profitability of their practices, saving them time and money.

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