

**Andres M. Romero, ChFC, CFP®**  
**Financial Coach to Dentists**

**Helping dentists and their  
families pursue their financial  
goals since 2005.**



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**Speaking Topics:**

**Dentists' #1 Concern:  
Hiring and Retaining  
Top-Notch Staff:  
How 401k Plans and Other Great  
Benefits Can Help Retain Talent**

**Translating Your  
Profit & Loss Statements:  
Taking Action to Get Ahead**

**Great Tax-Saving Strategies  
to Consider for Your Practice**

**A financial and dental practice coach  
with more than two decades of  
experience focused on helping dentists,  
Andrés has developed strategies,  
time-saving programs and cultivated a  
network of professionals in every area  
of owning and managing a dental  
practice, which he leverages  
for his clients.**

**It's the combination of financial  
planning and business coaching  
that sets Andrés apart and makes his  
advice and connections so valuable.**

**His approach is not solely about  
investments;  
it involves looking at the whole  
picture of the dentists he serves  
and offering practical solutions that  
seek to improve the efficiency and  
profitability of their practices,  
saving them time and money.**

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