

Andres M. Romero, ChFC, CFP®
Financial Coach to Dentists

**Helping dentists and their
families pursue their financial
goals since 2005.**



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Speaking Topics:

**Dentists' #1 Concern:
Hiring and Retaining
Top-Notch Staff:
How 401k Plans and Other Great
Benefits Can Help Retain Talent**

**Translating Your
Profit & Loss Statements:
Taking Action to Get Ahead**

**Great Tax-Saving Strategies
to Consider for Your Practice**

**A financial and dental practice coach
with more than two decades of
experience focused on helping dentists,
Andrés has developed strategies,
time-saving programs and cultivated a
network of professionals in every area
of owning and managing a dental
practice, which he leverages
for his clients.**

**It's the combination of financial
planning and business coaching
that sets Andrés apart and makes his
advice and connections so valuable.**

**His approach is not solely about
investments;
it involves looking at the whole
picture of the dentists he serves
and offering practical solutions that
seek to improve the efficiency and
profitability of their practices,
saving them time and money.**

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